



CONFIDENTIAL CLIENT PROFILE

Last Name		First Name		Middle	Suffix
Street Address		City		State	Zip Code
Telephone	Fax Number	Cell Phone	Email		

Have you owned a business before? Yes No

If yes, what type? _____

What is your motivation behind acquiring a business? _____

What is your timeframe for acquisition? _____

Are you currently employed full time? Yes No

Are you willing to relocate for a business acquisition? Yes No

Is the acquisition of a business contingent on the sale of personal assets? Yes No

If so, please explain. _____

What type of business are you currently looking for? _____

Where do you prefer the business to be located? _____

What is the minimum income, or cash flow, that you require from the business? \$ _____

What is the amount you plan to invest in a business? \$ _____

What Capital do you currently have to invest at this time? \$ _____

Are you open to consider financing options? Yes No

Who, besides yourself, will be involved in the decision making process? _____

Briefly describe your background, education, and special qualifications as it relates to your planned business acquisition. _____

IMPORTANT NOTE: Prior to providing confidential financial or other business information, the Seller and/or their representatives may require Buyer to be pre-qualified. In such cases you may be required to provide a written financial statement, credit report, and resume.

Other comments: _____

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